

# Board of Directors Election

## CANDIDATE BIOS

Del Mesa Carmel Community Association, Inc.



*Three seats are opening up on the Board of Directors. Below are the bios of the five candidates vying for those positions. The election is scheduled for February 25, 2021. Please see the election page on the Del Mesa website for more information and election timeline.*

## BRIAN HAUF

Unit 135

I am Brian Hauf, applying for a director position on the DMC Board of Directors. I support the current Board, the General Manager's administration, DMC policy, procedures and practices. DMC has important issues pending, e.g., forestation, utilities, financial security; its monthly operational decision requirements require continued attention and overview.

I was raised in a farming community in Wyoming. My family moved in search of a better quality of life when I was 7, ending in Berkeley, CA, but settling in San Jose. I almost graduated with a "premed" B. S. degree at San Jose State College in 1964. Vietnam terminated single men college deferments that year. I joined the Air Force after spring term testing, selecting medic training. During basic training, an additional medical exam was conducted. Being 1 of 16 out of 64 to pass a Class A pilot physical, my planned technical training was changed to Air Traffic Control. This changed my employment direction for the next 36 years. During transition to the war theater, I was reassigned to Guam as a Tower Controller. After that 18-month duty tour, I was assigned to Travis Air Force Base to be trained as a Terminal Radar Approach Controller.

I married in 1967 to a woman I met on a blind date in 1965 (Marti-who yet remains with me). I exited the Air Force in 1968, with immediate employment in the Federal Aviation Administration (FAA) at the Oakland Airport air traffic control

tower. After 2 years, I was promoted, then certified as a Radar Approach Controller, a new control facility located at Oakland Airport. During the next 17 years, I was promoted from controller to staff positions, then 1<sup>st</sup> and 2<sup>nd</sup> line supervisor. In 1987, and the subsequent 10 years, I was promoted to supervisor positions at the Oakland Air Route Traffic Control Center, Fremont, CA, ending as Assistant Manager for Airspace and Procedures.

After FAA retirement in 1997, I was employed by the Aviation Safety Reporting System, NASA Ames Research Center, Sunnyvale, CA. Within 1 year I became a Project Manager with a \$7.35 million annual budget. We also conducted bi-annual briefings to the U. S. Congress' aviation sub committees on trends, improvements, failures and incidents anywhere U.S. commercial contract carriers conducted flight operations. I held this position for another 6 years prior to my 2<sup>nd</sup> retirement.

Marti and I purchased Unit 135 in DMC on October 2019. DMC needs to continue its progress development with openness, accountability and conservative management. I therefore submit my application for consideration.

## CANDIDATES:

Brian Hauf  
Patti Davis-Mallet  
Joe Monza  
Mac Small  
JR Wheelwright

# PATTI DAVIS-MALLET

Unit 159

I moved to California and Del Mesa Carmel (DMC) in 2019 to join my now husband, Tom Mallett, who has resided and practiced law for over 35 years on the Monterey Peninsula. Together, we have been active participants on various DMC committees. Tom is on the Finance Committee, we co-chair the ad hoc Strategic Planning Committee and I am active with Building & Grounds; leading projects like the charter & standard operating procedures updates, Remodeling/Landscaping application form revisions, electric vehicle analysis, laundry room assessment, & the newest ad hoc Fitness Center Refresh, Repair, Replace Committee. Prior to choosing to run for a Board position, I also served on the Nominating Committee.

DMC is a special & unique community equally identified by the charm & beauty of our environment AND its residents. I am excited to continue the great work of the current Board & General Manager who have done an incredible job of transitioning, redirecting & leading DMC in a positive forward direction. I look forward to contributing my skills, experience & current DMC knowledge for the betterment, sustainability & future of Del Mesa.

In addition to Board experience, I bring extensive non-profit & for-profit experience – offering strategic planning & execution, leadership, team building & collaboration, organizational governance, non-profit & business acumen, multidimensional problem solving & communication, solutions-results oriented, cross cultural business operations & a resolve to address challenges (i.e. no electricity, limited: potable water, Wi-Fi, banking, transportation, communications, etc.), much of which we take for granted.

## EDUCATION:

- Master of Business Administration, Kent State University, OH
- Bachelor of Business Administration, The University of Toledo, OH
- Certificate of Nonprofit Board Governance Consulting, BoardSource
- Stephen R. Covey Training Programs: “The Four Disciplines of Execution” & “The 7 Habits of Highly Effective People”

## PROFESSIONAL EXPERIENCE:

- Buck & Mallett, PLC, Monterey, CA
  - Legal Assistant
- H.E.L.P. Malawi, OH & Malawi Africa
  - Executive Director
- AVI Foodsystems, Inc., OH
  - Vice President of Administration
  - Vice President for Marketing (Interim)

## CIVIC ORGANIZATIONS AND MEMBERSHIPS:

- Educational Community for Homeowners (ECHO)
- Cleveland Council on World Affairs (CCWA)
- Ohio Association of Nonprofit Organizations (OANO)
- Rotary Club, OH—Board of Directors & Youth Exchange Chair
- Kent State University Executive MBA Alumni Association
- American Red Cross, OH - Board of Directors, Vice Chair Board Development

## ELECTION TIMELINE:

- 1/21/21 Meet the Candidates (Online Zoom Forum)
- 1/22/21 Ballots mailed out
- 2/25/21 Ballots due by 1:00pm



# JOSEPH “JOE” MONZA

Unit 247

My name is Joe Monza. As a Del Mesa Carmel Board of Director candidate, I am well qualified to represent the DMC community's best interests. I have previously served as Board Treasurer, am currently Emergency Preparedness Committee (EPC) Chair, and a member of the Strategic Planning Committee (SPC). As EPC Chair, I have strongly supported the ten-year Healthy Forest Program headed by Sandy Spooner. As a member of SPC, I strongly support the SPC Vision, Mission & Values Statement, particularly the core values of fiscal responsibility and safety. I recognize that long-term planning is essential for the future success of Del Mesa Carmel as a community. As a candidate, I believe that DMC's overall infrastructure neglect needs to be addressed in a systematic planned effort. My professional and volunteer endeavors in financial management and supervisory areas provide a broad-based perspective to face the challenges facing DMC.

I have served the City of Seaside for 20 years as Fiscal Services Officer and as Acting Finance Director. I served as a Navy Supply Corps Officer for 21 years. Since 1978 to present, I have served as a Monterey Credit Union Director or as a Supervisory Committee member. I have served as a Red Cross Board Member, Disaster Chair, Disaster Volunteer (Instructor) for 12 years and am a Community Emergency Response Team (CERT) Instructor. I graduated from Geneva College with a BA in Economics and from the Naval Postgraduate School with a MS in Management.

I ask for your vote for the Del Mesa Board of Directors.

# FRANCIS M. (MAC) SMALL

Unit 4

I accepted the invitation of the Nominating Committee to volunteer for consideration as a candidate for the Del Mesa's Board of Directors for three reasons:

1. Del Mesa is my home and I want to contribute to insuring that DMC is governed as effectively as possible.
2. We need to overcome the tendency of the past ten years to "solve" Del Mesa's fiscal needs by always increasing the monthly assessments. I believe we can do more for less.
3. With only about 10% of residents participating in Zoom Board meetings, we need to find new ways to enlarge the number of involved residents and better ways to more fully inform them about what is going on. What are the current problems and what steps have the Board and other residents taken to solve them? What are the new positive things that make this a good place to live? My goal would be to involve more residents whose new perspectives would be most welcome.

Personal: My wife, writer Mel Walsh and I have lived at Del Mesa over a period of ten years, first renting #248, later buying #109 and now ensconced in #4. During those ten years we also lived in the Sierra Foothills, always returning to Del Mesa.

I am a business attorney, but my wife says I am not the kind you want to see at the bottom of the Pacific Ocean or she would not have dated me.

Graduating from the University of Michigan Law School, I have practiced law in California for over 50 years, co-founding and serving as the CEO of a Silicon Valley Law firm.

Additionally, I served 28 years in the Air Force (active and reserve), serving as a Judge Advocate and retiring as Colonel. When not held back by a pandemic, I participate in veterans' groups in the area.

I have long been involved in non-profit work, serving as counsel or director and CEO of organizations in the arts, music and in the medical field. Recently, I completed two years as the Foreperson of the Monterey County Civil Grand Jury.

At Del Mesa, I have served on the Finance and Building and Grounds Committees. In 2016, I served 6 months on the Board and as Treasurer until an unexpected surgery mandated my resignation.

Mel and I together have five sons, one daughter and 12 grandchildren. I am a fan of the 49er's and football on TV keeps me off the streets and out of trouble.



**Election Day:**  
**February 25, 2021**

# JR WHEELWRIGHT

Units 64  
& 67

## Aspirations

My wife Susan and I plan to remodel our unit and move to DMC later this year. This has been a goal of ours for some time. We have enjoyed participating with the Long-Term Planning Committee this past year and look forward to implementing the outlined goals.

My motivation to run for the Board is to make sure that the DMC community is run efficiently and insure that best practices are followed.

What makes DMC unique are its people, friendships and the environment we live in.

In addition, we need to responsibly plan for improvements for the safety of the residents and keep DMC attractive to prospective buyers.

I suspect this will include the need for future solar projects, electric car charging stations and updates to gym equipment, as well as plan for necessary updates to an aging infrastructure.

*It's critical to recognize that DMC is a business.* Those living here are both owners and customers.

Great care is needed to manage staff, assets and expenses so that the community benefits from the resources collected as HOA dues.

The Board needs to oversee General Manager and hold staff accountable for all actions and monies spent. The DMC staff must work within approved budgets and follow Board instructions while the Board continually forecast, plan and execute the long-term needs of the Home Owners Association.

I would appreciate your vote and would work diligently for Del Mesa Carmel's future.

Please vote for JR Wheelwright.

## Experience

### *Seven Gables Inn*

-Operations Manager

Oversee Kitchen Chef, Assistant Managers, Housekeeping Manager, Maintenance and responsible for company payroll and day-to-day operations.

### *Elders Quorum, Church of Jesus Christ of Latter-day Saints*

-President

### *Good Sam HOA*

-President, Treasurer, Board Member

President of HOA 15+ years, 180-unit condominium complex.

## Annual Meeting via Zoom on **February 25:**

**1:00**

Ballot count begins

**4:00**

Business portion of Annual Meeting commences.  
Election results announced at the end of Annual Meeting.



Meeting ID:

411 827 6844

Password:

486153

## DID YOU KNOW?

-The Board has 7 Directors.

-3 Directors are elected this year.

-A Director's term is 2 years.

A Director can serve 4 consecutive years.

-An Inspector of Elections is appointed each year to oversee election proceedings and tabulate votes on election day. This year's Inspector is Alexanne Mills.

-The ballots are in 2 sealed envelopes to protect the anonymity of voters.

-A page is dedicated on the Del Mesa Website with announcements and guidelines pertaining to board elections.